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DISCLAIMER OF LIABILITY

To the maximum extent permitted by the applicable laws, regulations and rules, Bridge and/or the Bridge Protocol Corporation shall not be liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this Whitepaper or any part thereof by you.

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Bridge and/or the Bridge Protocol Corporation does not make or purport to make, and hereby disclaims, any representation, warranty or undertaking in any form whatsoever to any entity or person, including any representation, warranty or undertaking in relation to the truth, accuracy and completeness of any of the information set out in this Whitepaper.

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By accessing and/or accepting possession of any information in this Whitepaper or such part thereof (as the case may be), you represent and warrant to Bridge and/or the Bridge Protocol Corporation as follows: a) you agree and acknowledge that the IAM do not constitute securities in any form in any jurisdiction; b) you agree and acknowledge that this Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities in any jurisdiction or a solicitation for investment in securities and you are not bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment is to be accepted on the basis of this Whitepaper; c) you agree and acknowledge that no regulatory authority has examined or approved of the information set out in this Whitepaper, no action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction and the publication, distribution or dissemination of this Whitepaper to you does not imply that the applicable laws, regulatory requirements or rules have been complied with; d) you agree and acknowledge that this Whitepaper, the undertaking and/or the completion of the Bridge Token Sale, or future trading of the IAM on any cryptocurrency exchange, shall not be construed, interpreted or deemed by you as an indication of the merits of the Bridge and/or the Bridge Protocol Corporation, the IAM, and the Bridge Token Sale e) the distribution or dissemination of this Whitepaper, any part thereof or any copy thereof, or acceptance of the same by you, is not prohibited or restricted by the applicable laws, regulations or rules in your jurisdiction, and where any restrictions in relation to possession are applicable, you have observed and complied with all such restrictions at your own expense and without liability to Bridge and/ or the Bridge Protocol Corporation; f) you agree and acknowledge that in the case where you wish to purchase any IAM, the IAM are NOT to be construed, interpreted, classified or treated as:

- a. any kind of currency other than cryptocurrency;
- b. debentures, stocks or shares issued by any person or entity (whether Bridge and/or the Bridge Protocol Corporation), rights, options or derivatives in respect of such debentures, stocks or shares;
- c. units in a collective investment scheme;
- d. units in a business trust;
- e. derivatives of units in a business trust; or
- f. any other security or class of securities.

You have a basic degree of understanding of cryptocurrencies, blockchain-based software systems, cryptocurrency wallets or other related token storage mechanisms, blockchain technology and smart contract technology; h) you are fully aware and understand that in the case where you wish to purchase any IAM, there are risks associated with Bridge and the Bridge Protocol Corporation and their respective business and operations, the IAM, and the Bridge Token Sale (each as referred to in the Whitepaper); i) you agree and acknowledge that neither Bridge nor the Bridge Protocol Corporation is liable for any indirect, special, incidental, consequential or other losses of any kind, in tort, contract or otherwise (including but not limited to loss of revenue, income or profits, and loss of use or data), arising out of or in connection with any acceptance of or reliance on this Whitepaper or any part thereof by you; and rights under a contract for differences or under any other contract the purpose or pretended purpose of which is to secure a profit or avoid a loss; j) all of the above representations and warranties are true, complete, accurate and non-misleading from the time of your access to and/or acceptance of possession this Whitepaper or such part thereof (as the case may be).

CAUTIONARY NOTE ON FORWARD-LOOKING STATEMENTS

This Whitepaper may contain certain forward-looking statements including, but not limited to, statements as to future operating results and plans that involve risks and uncertainties. We use words such as “expects”, “anticipates”, “believes”, “estimates”, the negative of these terms and similar expressions to identify forward looking statements. Such forward-looking statements involve known and unknown risks, uncertainties and other factors which may cause the actual results, performance or achievements of the Bridge and/or the Bridge Protocol Corporation to differ materially from any future results, performance or achievements expressed or implied by those projected in the forward-looking statements for any reason.

NO ADVICE

No information in this Whitepaper should be considered to be business, legal, financial or tax advice regarding Bridge, the Bridge Protocol Corporation, the IAM, and the Bridge Token Sale (each as referred to in the Whitepaper). You should consult your own legal, financial, tax or other professional adviser regarding Bridge and/or the Bridge Protocol Corporation and their respective businesses and operations, the IAM, and the Bridge Token Sale (each as referred to in the Whitepaper). You should be aware that you may be required to bear the financial risk of any purchase of IAM for an indefinite period of time.

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This Whitepaper does not constitute a prospectus or offer document of any sort and is not intended to constitute an offer of securities or a solicitation for investment in securities in any jurisdiction. No person is bound to enter into any contract or binding legal commitment and no cryptocurrency or other form of payment is to be accepted on the basis of this Whitepaper. Any agreement in relation to any sale and purchase of IAM (as referred to in this Whitepaper) is to be governed by only the T&Cs of such agreement and no other document. In the event of any inconsistencies between the T&Cs and this Whitepaper, the former shall prevail. No regulatory authority has examined or approved of any of the information set out in this Whitepaper. No such action has been or will be taken under the laws, regulatory requirements or rules of any jurisdiction. The publication, distribution or dissemination of this Whitepaper does not imply that the applicable laws, regulatory requirements or rules have been complied with.

RISKS AND UNCERTAINTIES

Prospective purchasers of IAM (as referred to in this Whitepaper) should carefully consider and evaluate all risks and uncertainties associated with Bridge, the Bridge Protocol Corporation and their respective businesses and operations, the IAM, and the Bridge Token Sale (each as referred to in the Whitepaper), all information set out in this Whitepaper and the T&Cs prior to any purchase of IAM. If any of such risks and uncertainties develops into actual events, the business, financial condition, results of operations and prospects of Bridge and/or the Bridge Protocol Corporation could be materially and adversely affected. In such cases, you may lose all or part of the value of the IAM token.